

## GIFTS OF APPRECIATED STOCKS & SECURITIES

*If your stock or securities are held electronically at a brokerage firm:*

- Contact the archdiocesan Stewardship & Development Office (913-647-0325) for instructions.
- When instructing your brokerage firm to wire securities to the Archdiocese of Kansas City in Kansas, it is important that you communicate the exact information as follows:

Archdiocese of Kansas City in Kansas Brokerage Account  
UBS, DTC #221 (Attn: Jay Degourler)  
For the benefit of the Archdiocese of Kansas City in Kansas,  
Account # EI-50985-66  
for the benefit of Good Shepherd \_\_\_\_\_ Fund in Shawnee, KS

- Send three copies of that written authorization to:
  - 1) UBS Financial Services, Attn: Jay Degourler, 700 W 47<sup>th</sup> Street- 5<sup>th</sup> Floor, Kansas City, MO 64112
  - 2) Archdiocese of Kansas City in Kansas, ATTN: Jerry Mayne, 12615 Parallel Parkway, Kansas City, KS 66109 (or [jmayne@archkck.org](mailto:jmayne@archkck.org))
  - 3) Good Shepherd Catholic Church, ATTN: Mary Losik, 12800 W 75<sup>th</sup> St, Shawnee, KS 66216 or [mlosik@goodshepherdshawnee.org](mailto:mlosik@goodshepherdshawnee.org)

### ***SAMPLE LETTER:***

Date

Bank/Brokerage Firm  
Address  
City/ST/ZIP

Re: YOUR account number xxx-xxxx and YOUR name

Please transfer \_\_\_\_ shares of \_\_\_\_\_ to UBS DTC #221 for the Account of the Archdiocese of Kansas City in Kansas # EI-50985-66 for the benefit of the Good Shepherd Catholic Church \_\_\_\_\_ Fund in Shawnee, KS>

Sincerely,

YOUR Name

Send three copies of that written authorization to:

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- 2) Archdiocese of Kansas City in Kansas, ATTN: Jerry Mayne, 12615 Parallel Parkway, Kansas City, KS 66109 (or [jmayne@archkck.org](mailto:jmayne@archkck.org))
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*Please note that the value of any gift of appreciated stock or securities is valued on the date it is received by the Archdiocese of Kansas City in Kansas. The gift's value is determined by using the average of that day's high and low figures for the shares received.*

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